



## OUR mission

*We find innovative ways for people with disabilities to achieve their dreams.*

### EXAMPLES OF ESTATE GIFTS

- Bequest through a will
  - Lifetime income gifts
  - Charitable Gift Annuity
  - Charitable Remainder Annuity or Remainder Trust
  - Life Insurance
  - Charitable Lead Trust
  - Property through Life Estate
- There are many others as well.

### SUGGESTED WORDING FOR A BEQUEST THROUGH A WILL:

“I give, devise and bequeath to the South Dakota Achieve Foundation \_\_\_\_% of my estate. (Or otherwise describe the gift or a specific amount.)”

You may contact the South Dakota Achieve Foundation office at 605.274.1331 to secure the Federal Tax Identification number information.

## OUR core values

- *Integrity*
- *Collaborative Relationships*
- *Financial Responsibility*
- *Excellence*



The South Dakota Achieve Foundation  
4100 South Western Avenue  
Sioux Falls SD 57105

Linda Wittrock Eidem    Nathan Stallinga  
605-274-1331            605-274-1355

[www.achievesd.org](http://www.achievesd.org)



RECOGNIZING THOSE WHO  
REMEMBER PEOPLE SERVED  
BY SOUTH DAKOTA ACHIEVE  
WITH A LASTING LEGACY





**WHAT IS THE “ACHIEVE LEGACY SOCIETY”**

The Achieve Legacy Society is established to recognize and honor generous friends who have included South Dakota Achieve Foundation in their estate plans. It is also established to encourage and invite others to do the same and provide a Legacy of care to nurture and support those served by South Dakota Achieve.

**WHAT IS AN “ESTATE GIFT”?**

Typically it is a gift that is promised now, but will be received at a future time. The most common estate gift is made through a bequest in a will. There are many others – many which provide significant income and/or estate tax relief to the donors and/or their heirs.

**HOW MIGHT I, OR MY FAMILY, QUALIFY AS A “ACHIEVE LEGACY SOCIETY MEMBER”?**

If you have already included South Dakota Achieve Foundation as a beneficiary through your estate gift, then simply use the attached form to notify us. If you have not yet done so, you can qualify as a member by including the Achieve Foundation in your will, as a owner or beneficiary of life insurance, a charitable gift annuity or any of a number of other ways and then simply notify the Achieve Foundation at the address/phone number on this brochure.

**WHAT ARE THE BENEFITS OF MEMBERSHIP?**

The greatest is knowing your gift, once received by the South Dakota Achieve Foundation, will be carefully invested and the earnings each year will provide for the needs of those served by South Dakota Achieve for generations to come.

You will also become a part of the permanent record of the “Achieve Legacy Society” members listed in publications as an inspiration for others.

(Requests for anonymity will, of course, be honored.)

Please enroll me/us as a “Achieve Legacy Society” member. I/we have included the South Dakota Achieve Foundation in my/our estate plan in the following way:

\_\_\_\_\_  
\_\_\_\_\_

Please provide me/us with more information about participation in the “Achieve Legacy Society” and how I/we might provide my/our support.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

City State Zip \_\_\_\_\_

(You are under no obligation by returning this form. Please contact your attorney/tax advisor/financial planner before finalizing a permanent estate plan gift.)



Please return this form to:  
SD Achieve Foundation  
4100 South Western Avenue  
Sioux Falls SD 57105